A. Michael Wargon

Partner

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Overview

Michael Wargon, a Florida Bar Certified Wills, Trusts and Estates Lawyer, represents successful and high net worth individuals and their families in the areas of wills and trusts, estate and gift tax planning, income tax planning, state tax matters, business structuring and succession planning, special needs planning and creditor protection planning, as well as probate and trust administration. He carefully guides clients through the estate planning process to ensure their objectives can be accomplished in both life and death. Michael is particularly sought out for his ability to explain complex concepts and issues in a practical and readily understandable format. He often presents seminars on tax and estate planning to businesses, community organizations and charities.

Prior to joining Day Pitney, Michael worked at a well-known boutique South Florida estate planning firm. His practice focused on providing tax, trust and business planning solutions to high net worth individuals, families and businesses. Before entering private practice, Michael was a manager at a Big 4 accounting firm, focusing on state and local tax issues. As part of that role, he served as a resource for the Private Client Services group, advising on the state tax impacts of federal and international tax and estate planning strategies. Michael previously worked for an international accounting firm, focusing on tax consulting and controversy matters. He successfully represented clients in federal and state tax and domicile audits. In addition, while attending law school, Michael was employed at a boutique trusts and estates firm in New York City.

Michael is married and lives with his wife and children in Boca Raton, Florida.

Education and Credentials

Admissions

State of Florida

State of New Jersey

State of New York

Practices & Industries

Family Office

International Trust & Estates

Private Client

Special Needs Planning

Trust & Estates

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

Recognitions

Selected to *The Best Lawyers in America* list of Ones to Watch (Woodward/White, Inc.) for Trusts and Estates, 2025

Selected to the Top Lawyers list in the Wills category by the *Boca Raton Observer* (A&A Publishing Corp) and DataJoe, 2022-2023

Community Involvement

Jewish Federation of South Palm Beach County, Professional Advisory Committee

Insights

Generations Spring 2024 - Navigating the Ownership Structure of a Multigenerational Family Residence
April 25, 2024

Day Pitney Hosts Thought-Provoking Palm Beach Family Office Forum
May 19, 2023

Generations Winter 2023 - Business Owners Face Unique Challenges With Domicile Planning
March 10, 2023

Massachusetts Voters Approve the 'Millionaires Tax'
November 11, 2022

Generations Fall 2020 - Domicile Planning in Light of Current Developments
October 29, 2020

Day Pitney Hosts Annual Palm Beach Family Office Forum Virtually
October 29, 2020

COVID-19 May Impact State Statutory Residency Planning
April 8, 2020

Charitable Planning: The Tax Code and Jewish Thought
March 5, 2018

Arranging Your Affairs Under Jewish and Secular Law
April 24, 2019

Insurance after Tax Reform
August 27, 2018

News

Day Pitney Elects Four New Partners
January 2, 2024

In The Media

November Dinner Meeting and Member Speaker Forum, Greater Boca Raton Estate Planning Council
November 12, 2024

People on the Move
The Palm Beach Post, February 5, 2024

On the Move
Florida Bar News, February 1, 2024

Day Pitney Names Attorney A. Michael Wargon to Partner
South Florida CityBiz, January 3, 2024

Day Pitney Elects Four New Partners
Attorney At Law Magazine, January 2, 2024

Top Lawyers in 2023
Boca Raton Observer, August 30, 2023

Top Lawyer 2022; Boca Raton Observer
Boca Raton Observer, September 2022

SECURE ACT - Need to Know and Opportunities for Clients
February 12, 2020

A Millennial's Guide to Life and Money
December 3, 2019

A Domicile and Residency Analysis of the Trump Move to Florida
November 19, 2019

Domicile and Residency Series: Breaking Up Can be Hard
October 24, 2019

Domicile and Residency Series: Breaking Up Can be Hard - Harvard Club of Boston
October 24, 2019

Domicile and Residency Series: Breaking Up Can be Hard - Day Pitney LLP
October 23, 2019

Deep Roots. More Talent.
Boca Raton Observer, August 28, 2019

Business Structures and Asset Protection
May 10, 2019

The New 199(A) Deduction for Business Owners
June 12, 2018

SPECIAL NEEDS PLANNING: Who, What, Where, When and Why?
September 12, 2018

Legacy and Estate Planning
March 27, 2019

How Will Tax Reform Impact My Retirement 2019
March 22, 2019

Tax Reform for Financial Advisors
April 10, 2018

How Will Tax Reform Impact My Retirement
HJ Sims, March 22, 2018

Tax Reform: Changes and Opportunities
March 20, 2018

Five Tax Reform Issues that Impact Philanthropy and Education
February 1, 2018

Florida Estate Planning - Strategies and Mistakes
December 5, 2017

Domicile Planning for the New York - Florida Resident
November 16, 2017

Florida Estate Planning
July 2017

Advising Multinational Corporations on US State and Local Tax Issues
Journal of MultiState Taxation and Incentives, July 2014

New York State Tax Law Changes
May 20, 2014

New York State Tax Research: Approaches and Resources
February 22, 2012