David S. Raymon

Partner

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Overview

David "Dave" Raymon focuses his practice on estate planning, estate and trust administration, and issues that arise in the context of trusts and estates. He assists families with estate settlement, guides them through estate and trust related disputes, and serves as independent trustee. As an attorney and certified public accountant (CPA), Dave is able to advise his clients on the tax and non-tax aspects of trusts and estates.

Dave helps clients organize their estates to provide for the smooth and tax-efficient transfer of assets while minimizing exposure to creditors. He counsels clients on complex gifting transactions, charitable giving, business succession planning, and the establishment of multi-generational trusts. As independent trustee, Dave helps manage and preserve family wealth. He also represents clients in fiduciary litigation including will contests and fiduciary duty actions.

Education and Credentials

Education

Suffolk University Law School, J.D., 2008

Emory University, Goizueta Business School, B.B.A., 2003

Admissions

State of Rhode Island

Commonwealth of Massachusetts

Affiliations

Boston Estate Planning Council, Sponsorship Committee, Chair

The Boston Foundation, Professional Advisors Committee

Real Estate Bar Association, Board Member, Probate and Trust Section, Chair

Practices & Industries

Fiduciary and Probate Litigation

Private Client

Tax

Tax Exempt Organizations & Charitable Giving

Trust & Estates

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

Recognitions

Selected to the list of Massachusetts *Super Lawyers* Rising Stars (Thomson Reuters), Estate Planning and Probate, 2016-2018

Insights

Day Pitney Boston Office Hosts Client Holiday Event at Wang Theatre
November 29, 2023

UPDATED: Massachusetts Legislature Passes Wide- Ranging Tax Bill Impacting Estate and Income Taxes
September 29, 2023

Massachusetts Appeals Court Rules That Interest in an Irrevocable Trust Is a Marital Asset
September 14, 2023

News

Day Pitney Adds Four Lateral Partners, Solidifying Firm as One of the Largest Private Client Teams in Boston
June 1, 2023

In The Media

Second Look Planning: Understanding the Benefits and Pitfalls of Powers of Appointment
November 15, 2024

Using SLATs & SLANTs for Flexibility in Estate Planning
November 14, 2024

New Associations
Massachusetts Lawyers Weekly, July 7, 2023

Day Pitney Adds 4 Ex-Burns & Levinson Attys in Boston
Law360, June 5, 2023

Checklist for Family Business Succession Planning
February 2022

Divorce and the Marital Home: Prenuptial/Postnuptial Real Estate Planning
June 2021

Build Your Nominee Trust Knowledge
June 2021

Protecting Real Estate (and other assets) in Marriage and Divorce Using Trusts
May 2021

Financial Exploitation and Undue Influence Issues Affecting Real Estate Conveyancing
April 2021

For The Record: Common Estate Planning Mistakes
Radio Entrepreneurs, March 2020

Understanding and Using Trusts
October 2016

The Dos and Don'ts of Asset Division and Estate Planning Pre- and Post-Divorce
April 2016

When A.R.T. is the Issue: The Impact of Assisted Reproductive Technologies on Estates and Probate
Boston Bar Association Luncheon, November 2015

MCLE Practical Guide to Estate Planning in Rhode Island
2015

Make a New Year's Resolution to Review Your Estate Plan
Newport County Chamber of Commerce Business Journal, Winter 2014

Trusts and Estates Year in Review
June 2014

Estate Planning 101: The Basics
March 2014

Estate and Gift Tax Planning With or Without New Legislation
Rhode Island Society of Certified Public Accounts Seminar, November 2012