



# Jordana G. Schreiber

## Partner

Boston, MA | (617) 345-4608

jschreiber@daypitney.com

## Overview

Jordana Schreiber counsels high net worth individuals and families in the areas of estate, gift and succession planning, will and trust preparation, charitable giving, and estate and trust administration. She has extensive experience preparing estate planning documents including wills, revocable trusts, irrevocable life insurance trusts, grantor retained annuity trusts, and qualified personal residence trusts. Her practice includes developing estate and gift tax minimization strategies, generation-skipping transfer tax planning, insurance planning and philanthropic planning. She assists clients with probate and trust administration and other general matters relating to daily administration of estate plans.

Jordana also facilitates the creation and operation of non-profit organizations, including handling related tax matters.

Jordana was a Lecturer-in-Law, from 2011 to 2013, on trust and estate drafting at Boston University School of Law. From 2011 to 2012, she was an adjunct professor in legal research and writing at New England School of Law.

## Education and Credentials

### Education

Benjamin N. Cardozo School of Law, J.D., *cum laude*, Order of the Coif, 2006, *Cardozo Law Review*, Notes Editor

University of Pennsylvania, B.A., *summa cum laude*, 2002

### Admissions

Commonwealth of Massachusetts

State of New York

### Affiliations

Boston Bar Association, Tax Exempt Organization Section, Steering Committee, Special Speaker Chair; Trusts and Estates Section - Tax Law Updates Committee

Trusts and Estates Consortium

## Practices & Industries

Family Office

International Trust & Estates

Private Client

Tax Exempt Organizations & Charitable Giving

Trust & Estates

Trust Services and Fiduciary Compliance

Boston Estate Planning Council

New York State Bar Association

The Boston Foundation, Professional Advisors Committee

## Recognition and Community

*No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.*

### Recognitions

Chosen for inclusion in *The Best Lawyers in America* (Woodward/White, Inc.), Trusts and Estates, 2024-2025

Chosen for inclusion in list of Top Lawyers for Trusts and Estates by *Boston Magazine* (Metro Corp.), 2021-2022

Internship with Chief Judge Donald C. Pogue, United States Court of International Trade, Summer 2004

Order of the Coif

Dean's Distinguished Scholar, Benjamin N. Cardozo School of Law, 2003-2006

Kathleen Hall Jamieson Award for highest GPA, University of Pennsylvania, 2002

### Community Involvement

Striar Hebrew Academy of Sharon, Board of Directors

## Insights

UPDATED: Massachusetts Legislature Passes Wide- Ranging Tax Bill Impacting Estate and Income Taxes  
September 29, 2023

Wills for Veterans  
November 8, 2018

Nonprofit Newsletter Fall 2017 - Disaster Relief: Donors Take Heed  
October 2, 2017

Nonprofit News - Summer 2015  
July 29, 2015

## News

Jordana Schreiber Joins The Boston Foundation's Professional Advisors Committee  
August 25, 2022

2022 Promoted Partners  
February 1, 2022

Jordana G. Schreiber

January 4, 2022

Day Pitney Elects Its Largest Class of New Partners

January 4, 2022

## In The Media

Boston Magazine's Top Lawyers of 2024

Boston magazine, November 19, 2024

Boston Magazine's Top Lawyers of 2023

Boston Magazine, November 21, 2023

Boston Magazine's Top Lawyers of 2022

Boston magazine , November 29, 2022

Why December 31 is Closer Than You Think

Philanthropic Advisor, The Boston Foundation Newsletter, September 15, 2022

Day Pitney's 2022 Newly Promoted Partners Featured in BBA's Law Firm Newsletter

Boston Bar Association Law Firm Newsletter, January 13, 2022

Boston Magazine's Top Lawyers of 2021

Boston Magazine, November 23, 2021

Basics of Estate Planning

March 11, 2021

52nd Annual Heckerling Institute Recap

February 28, 2018

21 Tax Law Updates

July 21, 2017

Presenter, "Tax Law Updates," Trusts and Estates Year in Review, Boston Bar Association, Boston, MA, June 10, 2014

June 10, 2014