



Megan D. Ferris

Senior Associate

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Overview

Megan Ferris assists high net worth individuals and families with taxation, tax planning, tax compliance, international tax matters, corporate tax and tax controversy matters. She provides U.S. income tax advice, restructuring and other coordination for ultra-high net worth multinational families and U.S. territorial residents.

Megan advises corporations and partnerships on issues, including character of income, cancellation of debt, loan modifications, executive compensation, preferred stock options, interest deductibility, unified loss rules, liquidation and dissolution, travel and entertainment expenditures, charitable contributions, targeted partnership allocations, and partner loan arrangements. She also has experience with planning and documenting efficient inbound and outbound structures for closely and privately held multinational organizations, advising on structural, transactional, and operational issues, including choice of entity, GILTI, GDII, Subpart F, portfolio debt arrangements, licensing and intercompany arrangements, treaty application, reorganizations, source of income, and FIRPTA.

Regarding pro bono matters, Megan co-drafted and reviewed U.S. Supreme Court amicus brief for *Dobbs v. Jackson Women's Health Organization*, pamphlets for homeless youth, and publications for foster care youth.

Experience

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome.

Represented a Singapore-based investment management firm in connection with the formation of an ERISA "hardwired" master-feeder fund structure focused on investing primarily in Asian healthcare companies

Education and Credentials

Education

University of Miami School of Law, J.D. LL.M., Taxation, *cum laude*, 2012

Nova Southeastern University, Master of Accountancy, 2009

University of Florida, B.S., Business Administration, 2005

Practices & Industries

Investment Management

Private Client

Tax

Trust & Estates

Admissions

State of Florida

U.S. Tax Court

Affiliations

Greater Miami Tax Institute, President

Florida Bar Tax Section, Member

Certified Public Accountant, Licensed in Illinois

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

Recognitions

Selected to the list of Ones to Watch for Tax Law by *The Best Lawyers in America* (Woodward/White, Inc.), 2021-2025

Insights

Driven by Purpose, Day Pitney

November 6, 2024

News

Day Pitney is Proud to Announce Leadership Recognition for Megan Ferris with the Greater Miami Tax Institute
Greater Miami Tax Institute, March 6, 2025

Day Pitney's Florida Offices Pack School Supplies for Chapman Partnership
August 2, 2024

Day Pitney Institutional Investor Team Represents a State Investment Division in \$200 Million Investment in a Private Equity Fund
November 21, 2023

Day Pitney Represents a Singapore-based Investment Management Firm in Forming Healthcare Fund
March 30, 2023

Day Pitney Public Pensions Team Represents a State Pension Fund in \$500 million Investment in Fund of One
February 6, 2023

In The Media

"Foreign Tax Credit Planning Opportunities and IRS Funding Implications," Boston Bar Association
December 7, 2022