

B. Dane Dudley Partner

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Overview

Dane Dudley helps individuals with their domestic and international estate planning and related tax and nontax issues, including succession planning for family businesses and planning for family members with special needs. Based in Day Pitney's West Hartford office, Dane also represents individuals and professional fiduciaries in the administration of complex estates and trusts.

Dane is the chair of Day Pitney's Private Client department. He has spoken at programs sponsored by the Connecticut Bar Association, the Boston Bar Association and other professional and community groups. He has also lectured at the University of Connecticut School of Law. Dane has written for *Trusts & Estates, Probate & Property, The Practical Lawyer, Financial Planning, Connecticut Law Tribune, Connecticut Bar Journal,* and *Legal Times* and has addressed planning issues in *The Wall Street Journal, Forbes* and other leading publications.

Dane lives in Wethersfield, Conn., with his wife Susan (a "retired" estate planning lawyer), sons Kevin and Jack and daughter Katie. He enjoys spending time with his family, movies, traveling and sports. He currently serves on the board of trustees for the Amistad Center for Art & Culture and is a past president of the board of governors for the Hill-Stead Museum.

Education and Credentials

Education

Boston College Law School, J.D., *cum laude*, managing editor, *Boston College Law Review;* Order of the Coif

Williams College, B.A., cum laude

Admissions

State of Connecticut Commonwealth of Massachusetts State of New York

Practices & Industries

International Trust & Estates

Private Client

Special Needs Planning

Tax Exempt Organizations & Charitable Giving

Trust & Estates

Trust Services and Fiduciary Compliance

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Affiliations

American College of Trust and Estate Counsel (ACTEC), Fellow

Connecticut Bar Association

Estate and Business Council of Hartford, CT

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. <u>See Awards Methodology</u>.

Recognitions

Chosen for inclusion in <u>Chambers HNW Guide</u> (Chambers & Partners) of recognized practitioners for wealthy individuals and families in Connecticut, 2018-2024

Selected as the Trusts and Estates Lawyer of the Year for the Hartford Metro Area by <u>The Best Lawyers in America</u> (Woodward/White, Inc.), 2018

Chosen for inclusion in *The Best Lawyers in America* (Woodward/White, Inc.), Trusts and Estates, 2007-2025

Selected to the list of Connecticut Super Lawyers (Thomson Reuters), Estate Planning and Probate 2006-2018, 2021-2024

AV Preeminent rated by Martindale-Hubbell (LexisNexis)

Insights

Despite SCOTUS Lifting Injunction, Corporate Transparency Act Reporting Remains Suspended Day Pitney Alert, January 28, 2025

Corporate Transparency Act Injunction Reinstated Day Pitney Alert, December 30, 2024

Corporate Transparency Act Enjoined Day Pitney Alert, December 9, 2024

Private Clients and the New Corporate Transparency Act: Is Your LLC Required to File by January 1, 2025? November 22, 2024

COVID-19: Massachusetts Approves Temporary Remote Notarization May 7, 2020

COVID-19: New Jersey Temporarily Approves Remote Notarization April 20, 2020

UPDATE: IRS Extends Deadline for Filing and Payment of Income, Gift and GST Taxes Due to COVID-19 Pandemic April 2, 2020

Estate Planning Update January 2020 - Retirement Account Planning May Need to Be Reviewed Because of New Law January 21, 2020

The Art of the Gift: IRS Finds Gift of Artwork to Museums with Option to Revoke Is Still a Completed Gift July 18, 2018

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News

Day Pitney Repeats as Best Law Firm in Estates and Trusts at 2025 Private Asset Management Awards Day Pitney Press Release, February 7, 2025

Chambers High Net Worth Recognizes 18 Day Pitney Attorneys for Private Wealth Law July 18, 2024

Day Pitney Named Finalist in Three Categories for Family Wealth Report Awards February 20, 2024

Day Pitney Secures "Best Law Firm – Estates and Trusts" Award at the Private Asset Management (PAM) Awards 2024 February 13, 2024

Chambers High Net Worth Recognizes 20 Day Pitney Attorneys for Private Wealth Law July 20, 2023

Day Pitney Adds Four Lateral Partners, Solidifying Firm as One of the Largest Private Client Teams in Boston June 1, 2023

Day Pitney Named Finalist in Three Categories for Family Wealth Report Awards March 9, 2023

Day Pitney Expands New York Private Client Department With Marjorie Hornaday February 6, 2023

Day Pitney Expands New York Private Client Department With Partner Michael Schwartz January 24, 2023

Chambers High Net Worth Recognizes 20 Day Pitney Attorneys for Private Wealth Law July 22, 2022

Day Pitney Partner Renée A. R. Evangelista Honored Among Providence Business News' 2022 Leaders & Achievers July 14, 2022

Chambers High Net Worth Recognizes 20 Attorneys for Private Wealth Law July 26, 2021

Chambers High Net Worth Recognizes Day Pitney and 16 Attorneys for Private Wealth Law July 10, 2020

Chambers High Net Worth Recognizes Day Pitney and 16 Attorneys for Private Wealth Law July 18, 2019

Chambers High Net Worth Guide 2018 Recognizes Fifteen Day Pitney Attorneys July 24, 2018

87 Day Pitney Lawyers Named to 2016 Super Lawyers List November 10, 2016

71 Day Pitney Lawyers Named to 2017 Best Lawyers List August 15, 2016

91 Day Pitney Lawyers Named to 2015 Super Lawyers List October 30, 2015

68 Day Pitney Lawyers Named to 2016 Best Lawyers List August 24, 2015

Eighty-Four Day Pitney Attorneys Recognized by Super Lawyers for 2014 November 3, 2014

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Seventy Day Pitney Lawyers Named to 2015 Best Lawyers List August 22, 2014

Eighty-eight Day Pitney Attorneys Recognized by *Super Lawyers* for 2013 October 22, 2013

Seventy Day Pitney Lawyers Named to 2014 Best Lawyers List August 15, 2013

Ninety-eight Day Pitney Attorneys Recognized by *Super Lawyers* October 22, 2012

Seventy-Five Day Pitney Lawyers Named to Best Lawyers List for 2013 August 23, 2012

Seventy-two Day Pitney Lawyers Named to Best Lawyers List for 2012 October 4, 2011

Seventy-six Day Pitney Lawyers Named to Best Lawyers for 2011 August 9, 2010

In The Media

Wealth Transfer Hartford Business Journal, June 10, 2024

Multigenerational Shift: Navigating Great Wealth Transfer is a Boon for Attorneys, Estate/Investment Planners Hartford Business Journal, September 4, 2023

Day Pitney Adds Partner In NY From Stroock & Stroock Law360 Pulse, February 8, 2023

Curtis Trusts and Estates Pro Jumps to Day Pitney in NY Law360 Pulse, January 26, 2023

Day Pitney Gets Boost in Boston Connecticut Law Tribune, September 10, 2021

Dying in CT Gets More Costly The Hartford Business Journal, October 19, 2015

