



# Amy K. Wilfert

## Partner

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## Overview

Amy Wilfert helps clients with estate planning and trust and estate administration in New York and Connecticut. Her clients include entrepreneurs, private equity and hedge fund principals, corporate executives and wealthy families. She helps these high net worth individuals and families achieve their objectives in the simplest and most tax-efficient manner possible. For over 20 years, she has served as a trusted advisor in cooperation with her clients' other investment advisors, accountants, insurance professionals and financial planners. In addition, Amy frequently acts as an executor or trustee for her clients and their families. She also represents individual and corporate fiduciaries, as well as charitable organizations.

Amy has served on the boards of the YWCA of Greenwich and the United Way of Greenwich. She was a member of the allocations committee of the United Way of Greenwich for a number of years. In addition, she served on the board of the Estate Planning Council for Lower Fairfield County.

Amy lives in Old Greenwich with her husband David.

## Education and Credentials

### Education

Fordham University School of Law, J.D., editor, *Fordham Urban Law Journal*

Amherst College, B.A.

### Admissions

State of Connecticut

State of New York

### Affiliations

Connecticut Bar Association

Greenwich Bar Association

Estate Planning Council of Lower Fairfield County

New York State Bar Association

## Practices & Industries

[Family Office](#)

[Private Client](#)

[Trust & Estates](#)

[Trust Services and Fiduciary Compliance](#)

## Recognition and Community

*No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.*

### Recognitions

Chosen for inclusion in the *Chambers HNW Guide* (Chambers & Partners) of recognized practitioners for Private Wealth in Connecticut, 2019-2024

Chosen for inclusion in *The Best Lawyers in America* (Woodward/White, Inc.), Trusts and Estates, 2010-2025, Non-Profit / Charities Law, 2013-2025

Recipient, YWCA BRAVA Award, 2009

AV Preeminent rated by Martindale-Hubbell (LexisNexis)

## News

Chambers High Net Worth Recognizes 18 Day Pitney Attorneys for Private Wealth Law  
July 18, 2024

Chambers High Net Worth Recognizes 20 Day Pitney Attorneys for Private Wealth Law  
July 20, 2023

Chambers High Net Worth Recognizes 20 Day Pitney Attorneys for Private Wealth Law  
July 22, 2022

Chambers High Net Worth Recognizes 20 Attorneys for Private Wealth Law  
July 26, 2021

Chambers High Net Worth Recognizes Day Pitney and 16 Attorneys for Private Wealth Law  
July 10, 2020

Chambers High Net Worth Recognizes Day Pitney and 16 Attorneys for Private Wealth Law  
July 18, 2019

71 Day Pitney Lawyers Named to 2017 Best Lawyers List  
August 15, 2016

68 Day Pitney Lawyers Named to 2016 Best Lawyers List  
August 24, 2015

Seventy Day Pitney Lawyers Named to 2015 Best Lawyers List  
August 22, 2014

## In The Media

Author, "The Charitable Lead Annuity Trust," *Wealth Management Advisor*, January 2015  
*Wealth Management Advisor*, January 1, 2015

