Insights Thought Leadership



December 6, 2021

IRS "Strikes Gold" by Targeting IRA Owners Investing in Coins

Day Pitney attorneys Andrew M. Nerney and Anna Rothfus Merin co-authored the article, "IRS "Strikes Gold" by Targeting IRA Owners Investing in Coins," published by WealthMangement.com. In the article, they discuss how the Tax Court recently held that the conversion of qualified retirement plan assets to gold and silver coins resulted in a taxable distribution after the owner stored such coins in her home.

Read the full article here.

Authors



Anna Rothfus Merin

Associate

West Hartford, CT | (860) 313-5790

amerin@daypitney.com

